

**Amount Invested in Top 5 Industries (\$M)**

Industry Sector	Industry Group	2007					2008					2009			% Change 1Q 08 to 1Q 09	
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q		4Q
Business Products and Services (B2B)	Commercial Products	\$ 14,778.22	\$ 4,555.65	\$ 18,368.85	\$ 5,300.67	\$ 43,903.38	\$ 416.25	\$ 994.38	\$ 1,705.26	\$ 234.54	\$ 3,350.43	\$ 20.16	-	-	-	-95.16%
	Commercial Services	\$ 7,458.76	\$ 14,736.68	\$ 7,112.99	\$ 12,739.26	\$ 42,047.70	\$ 1,510.80	\$ 2,925.81	\$ 5,323.65	\$ 500.90	\$ 10,261.16	\$ 445.50	-	-	-	-70.51%
	Transportation	\$ 3,084.97	\$ 6,894.60	\$ 5,593.98	\$ 2,150.91	\$ 17,724.46	\$ 1,340.55	\$ 704.20	\$ 775.00	\$ 55.30	\$ 2,875.05	\$ 5.00	-	-	-	-99.63%
	Other Business Products & Services	\$ 606.60	\$ 180.50	\$ 435.25	\$ 372.05	\$ 1,594.40	\$ 1,291.86	\$ 4,026.45	\$ 836.95	\$ 337.75	\$ 6,493.01	\$ 719.30	-	-	-	-44.32%
	<b>Total</b>	<b>\$ 23,928.55</b>	<b>\$ 27,267.43</b>	<b>\$ 31,511.07</b>	<b>\$ 20,562.89</b>	<b>\$ 105,269.94</b>	<b>\$ 4,559.46</b>	<b>\$ 8,650.84</b>	<b>\$ 8,640.86</b>	<b>\$ 1,128.49</b>	<b>\$ 22,979.65</b>	<b>\$ 1,189.96</b>	-	-	-	<b>-73.90%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	\$ 300.07	\$ 169.71	\$ 175.00	\$ 274.50	\$ 919.28	\$ 629.90	\$ 184.00	\$ 106.40	\$ 4.70	\$ 925.00	\$ 25.00	-	-	-	-96.03%
	Consumer Durables	\$ 3,057.33	\$ 577.30	\$ 919.72	\$ 3,329.84	\$ 7,880.19	\$ 2,083.55	\$ 669.50	\$ 350.50	\$ -	\$ 3,103.55	\$ 107.00	-	-	-	-94.86%
	Consumer Non-Durables	\$ 1,092.10	\$ 3,146.06	\$ 2,731.80	\$ 4,867.35	\$ 11,837.31	\$ 226.00	\$ 1,771.60	\$ 477.00	\$ -	\$ 2,474.60	\$ 655.90	-	-	-	190.22%
	Media	\$ 15,598.13	\$ 4,452.12	\$ 8,723.80	\$ 1,269.20	\$ 30,043.25	\$ 2,036.70	\$ 833.40	\$ 24,551.82	\$ 0.78	\$ 27,422.70	\$ 141.25	-	-	-	-93.06%
	Restaurants, Hotels & Leisure	\$ 4,346.80	\$ 13,500.65	\$ 3,079.60	\$ 22,825.83	\$ 43,752.88	\$ 18,661.10	\$ 95.45	\$ 463.60	\$ 2,092.10	\$ 21,312.25	\$ -	-	-	-	-100.00%
	Retail	\$ 7,506.00	\$ 7,381.70	\$ 2,224.59	\$ 10,169.90	\$ 27,282.19	\$ 557.50	\$ 3,833.50	\$ 724.00	\$ 504.30	\$ 5,619.30	\$ 111.00	-	-	-	-80.09%
	Services (Non-Financial)	\$ 913.00	\$ 7,485.32	\$ 3,270.42	\$ 23,938.90	\$ 35,607.64	\$ 463.90	\$ 1,269.20	\$ 1,195.30	\$ -	\$ 2,928.40	\$ 197.30	-	-	-	-57.47%
	Transportation	\$ 320.00	\$ 1,055.77	\$ 14,338.00	\$ 161.00	\$ 15,874.77	\$ 853.60	\$ 1,224.30	\$ 2,510.00	\$ 2,666.66	\$ 7,254.56	\$ 32.00	-	-	-	-96.25%
	Other Consumer Products & Services	\$ 58.30	\$ 1.73	\$ -	\$ -	\$ 60.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	-	-
	<b>Total</b>	<b>\$ 33,191.73</b>	<b>\$ 37,770.35</b>	<b>\$ 35,458.92</b>	<b>\$ 66,836.52</b>	<b>\$ 173,257.53</b>	<b>\$ 25,512.25</b>	<b>\$ 9,880.95</b>	<b>\$ 30,378.62</b>	<b>\$ 5,268.54</b>	<b>\$ 71,040.36</b>	<b>\$ 1,269.45</b>	-	-	-	<b>-95.02%</b>
Energy	Equipment	\$ 117.00	\$ 90.00	\$ 43.50	\$ -	\$ 250.50	\$ 100.25	\$ 352.99	\$ 385.96	\$ 634.88	\$ 1,474.08	\$ -	-	-	-	-100.00%
	Exploration, Production & Refining	\$ 1,754.97	\$ 2,065.93	\$ 10,944.19	\$ 1,623.50	\$ 16,388.59	\$ 3,858.50	\$ 2,892.55	\$ 2,681.65	\$ 1,678.00	\$ 11,110.70	\$ -	-	-	-	-100.00%
	Services	\$ 214.80	\$ 17,329.45	\$ 225.00	\$ 946.76	\$ 18,716.01	\$ 850.00	\$ 2,914.00	\$ 300.00	\$ 916.00	\$ 4,980.00	\$ 305.20	-	-	-	-64.09%
	Utilities	\$ 85.20	\$ 1,356.00	\$ 18.00	\$ 32,156.41	\$ 33,615.61	\$ 148.75	\$ 527.50	\$ -	\$ 1,254.00	\$ 1,930.25	\$ 4,800.00	-	-	-	3126.89%
	Other Energy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	-	-
<b>Total</b>	<b>\$ 2,171.97</b>	<b>\$ 20,841.38</b>	<b>\$ 11,230.69</b>	<b>\$ 34,726.66</b>	<b>\$ 68,970.70</b>	<b>\$ 4,957.50</b>	<b>\$ 6,687.04</b>	<b>\$ 3,367.61</b>	<b>\$ 4,482.88</b>	<b>\$ 19,495.03</b>	<b>\$ 5,105.20</b>	-	-	-	<b>2.98%</b>	
Financial Services	Capital Markets/Institutions	\$ 1.00	\$ 360.00	\$ 585.00	\$ 5,190.00	\$ 6,136.00	\$ 2,632.00	\$ 3.00	\$ 7,680.00	\$ 300.00	\$ 10,615.00	\$ 55.00	-	-	-	-97.91%
	Commercial Banks	\$ 173.10	\$ 94.15	\$ -	\$ 474.75	\$ 742.00	\$ 1,387.00	\$ 7,078.85	\$ 9,026.40	\$ 0.89	\$ 17,493.14	\$ 2,378.00	-	-	-	71.45%
	Insurance	\$ 862.39	\$ 3,326.83	\$ 8,127.50	\$ 927.80	\$ 13,244.52	\$ 1,005.70	\$ 308.00	\$ 110.00	\$ 150.00	\$ 1,573.70	\$ -	-	-	-	-100.00%
	Other Financial Services	\$ 26,812.11	\$ 1,984.70	\$ 2,677.88	\$ 1,835.81	\$ 33,310.50	\$ 2,079.90	\$ 2,505.20	\$ 950.37	\$ 1,510.00	\$ 7,045.47	\$ 620.72	-	-	-	-70.16%
<b>Total</b>	<b>\$ 27,848.60</b>	<b>\$ 5,765.68</b>	<b>\$ 11,390.38</b>	<b>\$ 8,428.36</b>	<b>\$ 53,433.01</b>	<b>\$ 7,104.60</b>	<b>\$ 9,895.05</b>	<b>\$ 17,666.77</b>	<b>\$ 1,960.89</b>	<b>\$ 36,727.31</b>	<b>\$ 3,053.72</b>	-	-	-	<b>-57.02%</b>	
Healthcare	Devices & Supplies	\$ 650.00	\$ 4,742.01	\$ 11,551.23	\$ 243.00	\$ 17,186.24	\$ 1,447.50	\$ 26.10	\$ 4,284.25	\$ 43.00	\$ 5,800.85	\$ 10.00	-	-	-	-99.31%
	Healthcare Technology Systems	\$ 250.00	\$ 12.00	\$ 355.00	\$ -	\$ 617.00	\$ 575.00	\$ -	\$ 2,347.35	\$ 54.60	\$ 2,976.95	\$ -	-	-	-	-100.00%
	Pharmaceuticals & Biotechnology	\$ 674.90	\$ 3,573.70	\$ 2,289.82	\$ 793.27	\$ 7,331.69	\$ 360.86	\$ 163.00	\$ 337.00	\$ -	\$ 860.86	\$ 25.00	-	-	-	-93.07%
	Services	\$ 388.35	\$ 4,394.40	\$ 2,901.90	\$ 7,412.35	\$ 15,097.00	\$ 4,802.65	\$ 256.30	\$ 778.16	\$ 987.00	\$ 6,824.11	\$ 13.20	-	-	-	-99.73%
	Other Healthcare	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	-	-
<b>Total</b>	<b>\$ 1,963.25</b>	<b>\$ 12,722.11</b>	<b>\$ 17,097.95</b>	<b>\$ 8,448.62</b>	<b>\$ 40,231.93</b>	<b>\$ 7,186.01</b>	<b>\$ 445.40</b>	<b>\$ 7,746.76</b>	<b>\$ 1,084.60</b>	<b>\$ 16,462.77</b>	<b>\$ 48.20</b>	-	-	-	<b>-99.33%</b>	
<b>Grand Total for All Industries</b>	<b>\$ 96,252.26</b>	<b>\$ 117,729.86</b>	<b>\$ 142,599.80</b>	<b>\$ 177,436.87</b>	<b>\$ 534,018.79</b>	<b>\$ 52,729.32</b>	<b>\$ 37,299.45</b>	<b>\$ 70,882.38</b>	<b>\$ 19,103.83</b>	<b>\$ 180,014.98</b>	<b>\$ 12,844.01</b>	-	-	-	<b>-75.64%</b>	

**Number of Financings in Top 5 Industries**

Industry Sector	Industry Group	2007					2008					2009			% Change 1Q 08 to 1Q 09	
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q		4Q
Business Products and Services (B2B)	Commercial Products	92	88	80	100	360	69	50	58	28	205	16	-	-	-	-76.81%
	Commercial Services	95	141	111	108	455	108	76	70	41	295	24	-	-	-	-77.78%
	Transportation	21	31	22	22	96	20	13	10	22	65	2	-	-	-	-90.00%
	Other Business Products & Services	15	10	16	13	54	17	12	10	8	47	4	-	-	-	-76.47%
	<b>Total</b>	<b>223</b>	<b>270</b>	<b>229</b>	<b>243</b>	<b>965</b>	<b>214</b>	<b>151</b>	<b>148</b>	<b>87</b>	<b>600</b>	<b>46</b>	-	-	-	<b>-78.50%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	9	8	6	8	31	11	8	7	5	31	2	-	-	-	-81.82%
	Consumer Durables	23	28	27	31	109	18	19	19	12	68	5	-	-	-	-72.22%
	Consumer Non-Durables	26	29	22	29	106	22	12	15	12	61	15	-	-	-	-31.82%
	Media	49	35	38	24	146	25	12	12	3	52	8	-	-	-	-68.00%
	Restaurants, Hotels & Leisure	31	22	35	23	111	25	13	16	7	61	6	-	-	-	-76.00%
	Retail	20	14	22	23	79	12	10	15	7	44	6	-	-	-	-50.00%
	Services (Non-Financial)	13	24	16	13	66	14	9	10	7	40	6	-	-	-	-57.14%
	Transportation	6	12	11	12	41	14	12	6	18	50	5	-	-	-	-64.29%
	Other Consumer Products & Services	2	2	1	1	5	1	1	1	1	4	1	-	-	-	-
	<b>Total</b>	<b>179</b>	<b>174</b>	<b>178</b>	<b>163</b>	<b>694</b>	<b>141</b>	<b>96</b>	<b>100</b>	<b>71</b>	<b>408</b>	<b>53</b>	-	-	-	<b>-62.41%</b>
Energy	Equipment	8	7	9	2	26	5	10	12	11	38	2	-	-	-	-60.00%
	Exploration, Production & Refining	19	19	23	19	80	21	18	16	7	62	4	-	-	-	-80.95%
	Services	18	10	15	10	53	11	16	5	5	37	2	-	-	-	-81.82%
	Utilities	3	2	1	3	9	3	3	1	1	7	1	-	-	-	-66.67%
	Other Energy	1	1	1	1	4	1	1	1	1	4	1	-	-	-	-
<b>Total</b>	<b>48</b>	<b>38</b>	<b>49</b>	<b>34</b>	<b>169</b>	<b>40</b>	<b>47</b>	<b>34</b>	<b>24</b>	<b>145</b>	<b>9</b>	-	-	-	<b>-77.50%</b>	
Financial Services	Capital Markets/Institutions	6	8	12	10	36	15	3	3	6	27	5	-	-	-	-66.67%
	Commercial Banks	10	6	1	6	23	3	6	10	2	21	3	-	-	-	0.00%
	Insurance	14	9	15	11	49	16	8	4	7	35	5	-	-	-	-68.75%
	Other Financial Services	15	15	12	13	55	18	10	9	7	44	8	-	-	-	-55.56%
<b>Total</b>	<b>45</b>	<b>38</b>	<b>40</b>	<b>40</b>	<b>163</b>	<b>52</b>	<b>27</b>	<b>26</b>	<b>22</b>	<b>127</b>	<b>21</b>	-	-	-	<b>-59.62%</b>	
Healthcare	Devices & Supplies	16	19	21	13	69	19	6	11	5	41	7	-	-	-	-63.16%
	Healthcare Technology Systems	5	2	6	4	17	5	3	10	5	23	4	-	-	-	-20.00%
	Pharmaceuticals & Biotechnology	13	5	7	13	38	7	5	8	2	22	3	-	-	-	-57.14%
	Services	29	34	38	24	125	35	21	20	20	106	14	-	-	-	-60.00%
	Other Healthcare	1	1	1	1	4	1	1	1	1	4	1	-	-	-	-
<b>Total</b>	<b>64</b>	<b>60</b>	<b>72</b>	<b>54</b>	<b>250</b>	<b>66</b>	<b>35</b>	<b>59</b>	<b>32</b>	<b>192</b>	<b>28</b>	-	-	-	<b>-57.58%</b>	
<b>Grand Total for All Industries</b>	<b>658</b>	<b>702</b>	<b>685</b>	<b>619</b>	<b>2644</b>	<b>590</b>	<b>412</b>	<b>440</b>	<b>279</b>	<b>1721</b>	<b>188</b>	-	-	-	<b>-68.14%</b>	

**Total Amount Invested by PE Deal Type (\$M)**

Deal Type	2007					2008					2009				% Change from 2007 to 2008	% Change from 1Q 08 to 1Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Buyout - LBO	\$ 84,319.54	\$ 106,925.06	\$ 122,766.93	\$ 168,648.77	\$ 482,660.29	\$ 39,112.02	\$ 21,896.26	\$ 44,932.98	\$ 6,102.72	\$ 112,043.99	\$ 9,312.96	-	-	-	-76.79%	-76.19%
PE Growth/Expansion	\$ 1,437.46	\$ 3,277.65	\$ 6,912.10	\$ 5,273.03	\$ 16,900.24	\$ 3,381.75	\$ 4,109.24	\$ 6,811.00	\$ 5,961.28	\$ 20,263.27	\$ 1,108.70	-	-	-	19.90%	-67.22%
Other PE Deal Types*	\$ 10,495.26	\$ 7,527.15	\$ 12,920.77	\$ 3,515.07	\$ 34,458.26	\$ 10,235.55	\$ 11,293.95	\$ 19,138.40	\$ 7,039.83	\$ 47,707.72	\$ 2,422.35	-	-	-	38.45%	-76.33%
<b>Grand Total</b>	<b>\$ 96,252.26</b>	<b>\$ 117,729.86</b>	<b>\$ 142,599.80</b>	<b>\$ 177,436.87</b>	<b>\$ 534,018.79</b>	<b>\$ 52,729.32</b>	<b>\$ 37,299.45</b>	<b>\$ 70,882.38</b>	<b>\$ 19,103.83</b>	<b>\$ 180,014.98</b>	<b>\$ 12,844.01</b>	-	-	-	<b>-66.29%</b>	<b>-75.64%</b>

\* Additional details available upon request

**Number of Financings by PE Deal Type**

Deal Type	2007					2008					2009				% Change from 2007 to 2008	% Change from 1Q 08 to 1Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Buyout - LBO	516	558	536	497	2107	459	300	318	202	1279	133	-	-	-	-39.30%	-71.02%
PE Growth/Expansion	77	75	76	73	301	79	61	75	49	264	27	-	-	-	-12.29%	-65.82%
Other PE Deal Types*	65	69	53	49	236	52	51	47	28	178	28	-	-	-	-24.58%	-46.15%
<b>Grand Total</b>	<b>658</b>	<b>702</b>	<b>665</b>	<b>619</b>	<b>2644</b>	<b>590</b>	<b>412</b>	<b>440</b>	<b>279</b>	<b>1721</b>	<b>188</b>	-	-	-	<b>-34.91%</b>	<b>-68.14%</b>

\* Additional details available upon request

**Median Amount Invested by PE Deal Type (\$M)**

Deal Type	2007					2008					2009				% Change from 2007 to 2008	% Change from 1Q 08 to 1Q 09
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q		
Buyout - LBO	\$ 147.25	\$ 110.50	\$ 92.00	\$ 100.00	\$ 107.25	\$ 55.10	\$ 82.00	\$ 100.00	\$ 77.50	\$ 79.00	\$ 39.00	-	-	-	-26.34%	-29.22%
PE Growth/Expansion	\$ 20.00	\$ 45.00	\$ 40.00	\$ 23.00	\$ 29.00	\$ 20.00	\$ 28.50	\$ 65.00	\$ 50.00	\$ 30.00	\$ 20.00	-	-	-	3.45%	0.00%
Other PE Deal Types*	\$ 47.50	\$ 82.80	\$ 58.08	\$ 46.78	\$ 55.93	\$ 108.50	\$ 67.00	\$ 77.00	\$ 107.50	\$ 79.50	\$ 25.00	-	-	-	42.14%	-76.96%
<b>Grand Median</b>	<b>\$ 74.50</b>	<b>\$ 99.60</b>	<b>\$ 75.00</b>	<b>\$ 61.50</b>	<b>\$ 75.00</b>	<b>\$ 50.00</b>	<b>\$ 55.25</b>	<b>\$ 82.20</b>	<b>\$ 75.00</b>	<b>\$ 61.32</b>	<b>\$ 25.30</b>	-	-	-	<b>-18.24%</b>	<b>-49.40%</b>

\* Additional details available upon request

**Add-on vs. Non-Add-on Amount Invested (\$M)**

Deal Type	2007					2008					2009				% Change from 2007 to 2008	% Change from 1Q 08 to 1Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Add-on	\$ 4,007.98	\$ 2,855.16	\$ 6,325.24	\$ 4,087.29	\$ 17,275.67	\$ 2,367.50	\$ 742.70	\$ 1,882.50	\$ 777.25	\$ 5,769.94	\$ 385.94	-	-	-	-66.60%	-83.70%
Non-Add-on	\$ 92,244.28	\$ 114,874.70	\$ 136,274.56	\$ 173,349.58	\$ 516,743.12	\$ 50,361.82	\$ 36,556.75	\$ 68,999.88	\$ 18,326.58	\$ 174,245.04	\$ 12,458.07	-	-	-	-66.28%	-75.26%
<b>Grand Total</b>	<b>\$ 96,252.26</b>	<b>\$ 117,729.86</b>	<b>\$ 142,599.80</b>	<b>\$ 177,436.87</b>	<b>\$ 534,018.79</b>	<b>\$ 52,729.32</b>	<b>\$ 37,299.45</b>	<b>\$ 70,882.38</b>	<b>\$ 19,103.83</b>	<b>\$ 180,014.98</b>	<b>\$ 12,844.01</b>	-	-	-	<b>-66.29%</b>	<b>-75.64%</b>

**Add-on vs. Non-Add-on Amount Invested as % of Total**

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q
Add-on	4.16%	2.43%	4.44%	2.30%	3.24%	4.49%	1.99%	2.66%	4.07%	3.21%	3.00%	-	-	-
Non-Add-on	95.84%	97.57%	95.56%	97.70%	96.76%	95.51%	98.01%	97.34%	95.93%	96.79%	97.00%	-	-	-

**Add-on vs. Non-Add-on, Number of Deals**

Deal Type	2007					2008					2009				% Change from 2007 to 2008	% Change from 1Q 08 to 1Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Add-on	161	215	227	198	801	188	112	103	88	491	58	-	-	-	-38.70%	-69.15%
Non-Add-on	497	487	438	421	1843	402	300	337	191	1230	130	-	-	-	-33.26%	-67.66%
<b>Grand Total</b>	<b>658</b>	<b>702</b>	<b>665</b>	<b>619</b>	<b>2644</b>	<b>590</b>	<b>412</b>	<b>440</b>	<b>279</b>	<b>1721</b>	<b>188</b>	-	-	-	<b>-34.91%</b>	<b>-68.14%</b>

**Add-on vs. Non-Add-on Counts as % of Total**

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q
Add-on	24.47%	30.63%	34.14%	31.99%	30.30%	31.86%	27.18%	23.41%	31.54%	28.53%	30.85%	-	-	-
Non-Add-on	75.53%	69.37%	65.86%	68.01%	69.70%	68.14%	72.82%	76.59%	68.46%	71.47%	69.15%	-	-	-