

**Amount Invested in Top 5 Industries (\$M)**

Industry Sector	Industry Group	2007					2008					2009				% Change 2Q 08 to 2Q 09
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Business Products and Services (B2B)	Commercial Products	\$ 14,786.82	\$ 5,395.65	\$ 18,368.85	\$ 5,368.67	\$ 43,919.98	\$ 366.75	\$ 994.38	\$ 1,828.06	\$ 255.54	\$ 3,444.73	\$ 135.16	\$ 136.50	-	-	-86.27%
	Commercial Services	\$ 7,510.86	\$ 14,736.68	\$ 5,625.49	\$ 12,739.26	\$ 40,612.30	\$ 1,618.30	\$ 2,927.81	\$ 5,354.15	\$ 500.90	\$ 10,401.16	\$ 487.50	\$ 303.25	-	-	-89.64%
	Transportation	\$ 3,084.97	\$ 7,194.60	\$ 5,593.98	\$ 2,150.91	\$ 18,024.46	\$ 899.15	\$ 704.20	\$ 735.00	\$ 55.30	\$ 2,383.65	\$ 5.00	\$ 200.00	-	-	-71.60%
	Other Business Products & Services	\$ 606.60	\$ 180.50	\$ 1,935.25	\$ 372.05	\$ 3,094.40	\$ 1,291.86	\$ 4,026.45	\$ 836.95	\$ 337.75	\$ 6,493.01	\$ 1,379.30	\$ 23.30	-	-	-99.42%
	<b>Total</b>	<b>\$ 29,989.25</b>	<b>\$ 27,507.43</b>	<b>\$ 31,523.57</b>	<b>\$ 20,630.89</b>	<b>\$ 105,651.14</b>	<b>\$ 4,166.06</b>	<b>\$ 8,652.84</b>	<b>\$ 8,754.16</b>	<b>\$ 1,149.49</b>	<b>\$ 22,722.55</b>	<b>\$ 2,006.96</b>	<b>\$ 663.05</b>	-	-	<b>-92.34%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	\$ 323.37	\$ 169.71	\$ 175.00	\$ 270.00	\$ 938.08	\$ 629.90	\$ 184.00	\$ 106.40	\$ 4.70	\$ 925.00	\$ 25.00	-	-	-	-100.00%
	Consumer Durables	\$ 3,057.33	\$ 577.30	\$ 930.72	\$ 3,329.84	\$ 7,895.19	\$ 2,083.55	\$ 669.50	\$ 450.50	-	\$ 3,203.55	\$ 120.00	\$ 122.60	-	-	-81.69%
	Consumer Non-Durables	\$ 1,092.10	\$ 3,146.06	\$ 2,728.80	\$ 4,867.35	\$ 11,834.31	\$ 546.00	\$ 1,451.60	\$ 477.00	-	\$ 2,474.60	\$ 682.00	\$ 23.50	-	-	-98.38%
	Media	\$ 15,598.13	\$ 4,452.12	\$ 8,723.80	\$ 1,274.45	\$ 30,048.50	\$ 2,036.70	\$ 833.40	\$ 28,976.82	\$ 1.48	\$ 31,848.40	\$ 166.00	\$ 158.00	-	-	-81.04%
	Restaurants, Hotels & Leisure	\$ 4,346.80	\$ 13,500.65	\$ 3,095.49	\$ 22,825.83	\$ 43,768.77	\$ 32,561.10	\$ 100.25	\$ 463.60	\$ 2,092.10	\$ 35,217.05	\$ 69.40	\$ 35.00	-	-	-65.09%
	Retail	\$ 3,125.00	\$ 7,381.70	\$ 2,224.59	\$ 10,169.90	\$ 22,901.19	\$ 557.50	\$ 3,833.50	\$ 724.00	\$ 504.30	\$ 5,619.30	\$ 112.21	\$ 356.00	-	-	-90.71%
	Services (Non-Financial)	\$ 913.00	\$ 7,485.32	\$ 3,270.42	\$ 23,938.90	\$ 35,607.64	\$ 463.90	\$ 1,269.20	\$ 1,953.30	-	\$ 2,928.40	\$ 172.00	\$ 57.80	-	-	-95.45%
	Transportation	\$ 4,701.00	\$ 1,055.77	\$ 14,338.00	\$ 161.00	\$ 20,255.77	\$ 1,305.00	\$ 1,224.30	\$ 2,550.00	\$ 2,666.66	\$ 7,745.96	\$ 43.00	\$ 9.61	-	-	-99.22%
	Other Consumer Products & Services	\$ 58.30	\$ 1.73	-	-	\$ 60.03	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>\$ 33,215.03</b>	<b>\$ 37,770.35</b>	<b>\$ 35,486.81</b>	<b>\$ 66,837.27</b>	<b>\$ 173,309.47</b>	<b>\$ 40,183.65</b>	<b>\$ 9,565.75</b>	<b>\$ 34,943.62</b>	<b>\$ 5,269.24</b>	<b>\$ 89,962.26</b>	<b>\$ 1,389.61</b>	<b>\$ 762.51</b>	-	-	<b>-92.03%</b>
Energy	Equipment	\$ 117.00	\$ 90.00	\$ 43.50	\$ 100.00	\$ 350.50	\$ 0.25	\$ 352.99	\$ 385.96	\$ 634.88	\$ 1,374.08	-	-	-	-	N/A
	Exploration, Production & Refining	\$ 1,754.97	\$ 2,065.93	\$ 10,944.19	\$ 1,623.50	\$ 16,388.59	\$ 3,858.50	\$ 2,892.55	\$ 2,681.65	\$ 1,678.00	\$ 11,110.70	\$ 84.47	-	-	-	N/A
	Services	\$ 214.80	\$ 17,329.45	\$ 225.00	\$ 946.76	\$ 18,716.01	\$ 850.00	\$ 2,914.00	\$ 300.00	\$ 916.00	\$ 4,980.00	\$ 305.20	-	-	-	N/A
	Utilities	\$ 85.20	\$ 1,356.00	\$ 18.00	\$ 32,156.41	\$ 33,615.61	\$ 148.75	\$ 527.50	-	\$ 1,254.00	\$ 1,930.25	\$ 4,800.00	-	-	-	N/A
	Other Energy	-	-	-	-	-	-	-	-	-	-	-	\$ 86.10	-	-	-
<b>Total</b>	<b>\$ 2,171.97</b>	<b>\$ 20,841.38</b>	<b>\$ 11,230.69</b>	<b>\$ 34,826.66</b>	<b>\$ 69,070.70</b>	<b>\$ 4,857.50</b>	<b>\$ 6,687.04</b>	<b>\$ 3,367.61</b>	<b>\$ 4,482.88</b>	<b>\$ 19,395.03</b>	<b>\$ 5,189.67</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>N/A</b>	
Financial Services	Capital Markets/Institutions	\$ 121.00	\$ 380.00	\$ 585.00	\$ 5,192.10	\$ 6,278.10	\$ 2,632.00	\$ 3.00	\$ 7,680.00	\$ 300.00	\$ 10,615.00	\$ 55.00	\$ 133.70	-	-	4356.67%
	Commercial Banks	\$ 258.10	\$ 94.15	\$ 1,800.00	\$ 474.75	\$ 2,627.00	\$ 1,387.00	\$ 7,078.85	\$ 9,121.40	\$ 5,000.89	\$ 22,588.14	\$ 2,378.00	\$ 8,460.00	-	-	19.51%
	Insurance	\$ 862.39	\$ 3,326.83	\$ 8,127.50	\$ 927.80	\$ 13,244.52	\$ 1,005.70	\$ 308.00	\$ 125.30	\$ 150.00	\$ 1,589.00	-	-	-	-	-100.00%
	Other Financial Services	\$ 26,812.11	\$ 2,409.70	\$ 28,314.88	\$ 1,835.81	\$ 59,372.50	\$ 2,079.90	\$ 2,505.20	\$ 950.37	\$ 1,570.50	\$ 7,105.97	\$ 625.04	\$ 7.00	-	-	-99.72%
<b>Total</b>	<b>\$ 28,053.60</b>	<b>\$ 6,210.68</b>	<b>\$ 38,827.38</b>	<b>\$ 8,430.46</b>	<b>\$ 81,522.11</b>	<b>\$ 7,104.60</b>	<b>\$ 9,895.05</b>	<b>\$ 17,877.07</b>	<b>\$ 7,021.39</b>	<b>\$ 41,898.11</b>	<b>\$ 3,058.04</b>	<b>\$ 8,600.70</b>	<b>\$ -</b>	<b>\$ -</b>	<b>-13.08%</b>	
Healthcare	Devices & Supplies	\$ 650.00	\$ 4,742.01	\$ 11,551.23	\$ 243.00	\$ 17,186.24	\$ 1,447.50	\$ 26.10	\$ 4,284.25	\$ 43.00	\$ 5,800.85	\$ 10.00	\$ 86.50	-	-	231.42%
	Healthcare Technology Systems	\$ 250.00	\$ 12.00	\$ 355.00	-	\$ 617.00	\$ 575.00	-	\$ 2,347.35	\$ 54.60	\$ 2,976.95	\$ 5.00	-	-	-	-
	Pharmaceuticals & Biotechnology	\$ 674.90	\$ 3,573.70	\$ 2,355.12	\$ 793.27	\$ 7,396.99	\$ 360.86	\$ 163.00	\$ 337.00	-	\$ 860.86	\$ 180.00	\$ 11.00	-	-	-93.25%
	Services	\$ 388.35	\$ 4,394.40	\$ 2,912.90	\$ 7,412.35	\$ 15,108.00	\$ 4,802.65	\$ 256.30	\$ 818.16	\$ 987.00	\$ 6,864.11	\$ 13.20	\$ 11.00	-	-	-95.71%
	Other Healthcare	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 1,963.25</b>	<b>\$ 12,722.11</b>	<b>\$ 17,174.25</b>	<b>\$ 8,448.62</b>	<b>\$ 40,308.23</b>	<b>\$ 7,186.01</b>	<b>\$ 445.40</b>	<b>\$ 7,786.76</b>	<b>\$ 1,084.60</b>	<b>\$ 16,502.77</b>	<b>\$ 208.20</b>	<b>\$ 108.50</b>	<b>\$ -</b>	<b>\$ -</b>	<b>-75.64%</b>	
<b>Grand Total for All Industries</b>	<b>\$ 95,841.26</b>	<b>\$ 118,636.70</b>	<b>\$ 144,235.49</b>	<b>\$ 177,633.62</b>	<b>\$ 536,347.07</b>	<b>\$ 66,912.32</b>	<b>\$ 37,188.45</b>	<b>\$ 75,794.18</b>	<b>\$ 24,202.90</b>	<b>\$ 204,097.85</b>	<b>\$ 13,646.95</b>	<b>\$ 11,114.91</b>	<b>\$ -</b>	<b>\$ -</b>	<b>-70.11%</b>	

**Number of Financings in Top 5 Industries**

Industry Sector	Industry Group	2007					2008					2009				% Change 2Q 08 to 2Q 09
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Business Products and Services (B2B)	Commercial Products	96	91	81	102	370	72	51	64	29	216	21	12	-	-	-76.47%
	Commercial Services	97	140	112	107	456	111	79	75	45	310	30	33	-	-	-58.23%
	Transportation	21	31	22	22	96	19	13	10	10	52	2	4	-	-	-69.23%
	Other Business Products & Services	15	10	17	13	55	16	12	10	8	46	5	5	-	-	-58.33%
	<b>Total</b>	<b>229</b>	<b>272</b>	<b>232</b>	<b>244</b>	<b>977</b>	<b>218</b>	<b>155</b>	<b>159</b>	<b>92</b>	<b>624</b>	<b>58</b>	<b>54</b>	<b>-</b>	<b>-</b>	<b>-65.16%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	10	8	6	8	32	12	9	8	5	34	2	3	-	-	-66.67%
	Consumer Durables	23	28	28	31	110	20	19	12	13	70	7	3	-	-	-84.21%
	Consumer Non-Durables	26	29	22	29	106	23	11	15	13	62	19	10	-	-	-9.09%
	Media	49	35	37	26	147	25	12	13	5	55	10	13	-	-	8.33%
	Restaurants, Hotels & Leisure	31	22	37	23	113	26	14	16	7	63	8	3	-	-	-78.57%
	Retail	19	14	22	23	78	12	10	16	7	45	6	7	-	-	-30.00%
	Services (Non-Financial)	13	24	16	13	66	14	9	11	7	41	10	6	-	-	-33.33%
	Transportation	7	12	13	12	44	13	14	13	18	52	6	3	-	-	-76.92%
	Other Consumer Products & Services	2	2	1	3	8	1	3	3	1	7	1	-	-	-	-100.00%
	<b>Total</b>	<b>180</b>	<b>174</b>	<b>182</b>	<b>165</b>	<b>701</b>	<b>146</b>	<b>98</b>	<b>105</b>	<b>74</b>	<b>423</b>	<b>68</b>	<b>48</b>	<b>-</b>	<b>-</b>	<b>-51.02%</b>
Energy	Equipment	8	7	9	3	27	5	10	13	11	39	2	2	-	-	-80.00%
	Exploration, Production & Refining	19	19	23	18	79	26	18	17	8	69	8	3	-	-	-83.33%
	Services	18	10	15	10	53	12	16	6	4	38	3	1	-	-	-93.75%
	Utilities	3	2	1	3	9	3	3	-	1	7	1	-	-	-	-100.00%
	Other Energy	1	-	1	-	2	-	-	1	-	1	-	-	-	-	-
<b>Total</b>	<b>48</b>	<b>38</b>	<b>49</b>	<b>34</b>	<b>169</b>	<b>46</b>	<b>47</b>	<b>37</b>	<b>24</b>	<b>154</b>	<b>14</b>	<b>6</b>	<b>-</b>	<b>-</b>	<b>-87.23%</b>	
Financial Services	Capital Markets/Institutions	6	9	13	11	39	16	3	3	6	28	6	7	-	-	133.33%
	Commercial Banks	11	6	2	6	25	3	6	11	3	23	3	3	-	-	-50.00%
	Insurance	14	11	15	12	52	17	8	5	7	37	1	-	-	-	-87.50%
	Other Financial Services	15	16	13	13	57	19	10	9	8	46	9	3	-	-	-70.00%
<b>Total</b>	<b>46</b>	<b>42</b>	<b>43</b>	<b>42</b>	<b>173</b>	<b>55</b>	<b>27</b>	<b>28</b>	<b>24</b>	<b>134</b>	<b>23</b>	<b>14</b>	<b>-</b>	<b>-</b>	<b>-48.15%</b>	
Healthcare	Devices & Supplies	16	19	20	13	68	20	6	13	5	44	7	9	-	-	50.00%
	Healthcare Technology Systems	5	2	6	4	17	5	3	10	5	23	4	-	-	-	-100.00%
	Pharmaceuticals & Biotechnology	13	5	8	13	39	7	6	9	2	24	6	5	-	-	-16.67%
	Services	31	36	39	25	131	35	21	33	21	110	14	4	-	-	-80.95%
	Other Healthcare	1	-	-	-	1	-	-	-	-	1	-	-	-	-	-
<b>Total</b>	<b>66</b>	<b>62</b>	<b>73</b>	<b>55</b>	<b>256</b>	<b>67</b>	<b>36</b>	<b>65</b>	<b>33</b>	<b>201</b>	<b>31</b>	<b>18</b>	<b>-</b>	<b>-</b>	<b>-50.00%</b>	
<b>Grand Total for All Industries</b>	<b>666</b>	<b>717</b>	<b>675</b>	<b>629</b>	<b></b>											

**Total Amount Invested by PE Deal Type (\$M)**

Deal Type	2007					2008					2009				% Change from 2Q 08 to 2Q 09	% Change from 1H 08 to 1H 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Buyout - LBO	\$ 84,377.84	\$ 107,170.76	\$ 124,133.82	\$ 168,816.77	\$ 484,499.18	\$ 53,213.02	\$ 21,676.26	\$ 45,170.28	\$ 6,184.22	\$ 126,243.79	\$ 9,866.06	\$ 2,618.41	-	-	-87.92%	-83.33%
PE Growth/Expansion	\$ 1,668.16	\$ 3,722.65	\$ 7,115.60	\$ 5,280.88	\$ 17,787.29	\$ 3,397.75	\$ 4,111.24	\$ 6,842.80	\$ 10,961.28	\$ 25,313.07	\$ 1,323.62	\$ 7,956.00	-	-	93.52%	23.58%
Other PE Deal Types*	\$ 9,795.26	\$ 7,743.30	\$ 12,986.07	\$ 3,535.97	\$ 34,060.60	\$ 10,301.55	\$ 11,400.95	\$ 23,781.09	\$ 7,057.40	\$ 52,541.00	\$ 2,457.28	\$ 540.50	-	-	-95.26%	-86.19%
<b>Grand Total</b>	<b>\$ 95,841.26</b>	<b>\$ 118,636.70</b>	<b>\$ 144,235.49</b>	<b>\$ 177,633.62</b>	<b>\$ 536,347.07</b>	<b>\$ 66,912.32</b>	<b>\$ 37,188.45</b>	<b>\$ 75,794.18</b>	<b>\$ 24,202.90</b>	<b>\$ 204,097.85</b>	<b>\$ 13,646.95</b>	<b>\$ 11,114.91</b>	-	-	<b>-70.11%</b>	<b>-76.21%</b>

\* Additional details available upon request

**Number of Financings by PE Deal Type**

Deal Type	2007					2008					2009				% Change from 2Q 08 to 2Q 09	% Change from 1H 08 to 1H 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Buyout - LBO	523	570	538	500	2131	468	305	338	210	1321	159	116	-	-	-61.97%	-64.42%
PE Growth/Expansion	79	78	80	76	313	85	65	80	51	281	42	34	-	-	-47.69%	-49.33%
Other PE Deal Types*	64	69	57	53	243	57	54	54	31	196	32	24	-	-	-55.56%	-49.55%
<b>Grand Total</b>	<b>666</b>	<b>717</b>	<b>675</b>	<b>629</b>	<b>2687</b>	<b>610</b>	<b>424</b>	<b>472</b>	<b>292</b>	<b>1798</b>	<b>233</b>	<b>174</b>	-	-	<b>-58.96%</b>	<b>-60.64%</b>

\* Additional details available upon request

**Median Amount Invested by PE Deal Type (\$M)**

Deal Type	2007					2008					2009				% Change from 2Q 08 to 2Q 09
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	
Buyout - LBO	\$ 144.75	\$ 111.00	\$ 90.00	\$ 100.00	\$ 103.75	\$ 55.00	\$ 82.00	\$ 97.46	\$ 75.00	\$ 75.00	\$ 32.00	\$ 40.00	-	-	-51.22%
PE Growth/Expansion	\$ 20.00	\$ 45.00	\$ 35.00	\$ 22.00	\$ 25.00	\$ 20.00	\$ 26.75	\$ 60.00	\$ 53.00	\$ 29.50	\$ 15.60	\$ 11.00	-	-	-58.88%
Other PE Deal Types*	\$ 45.00	\$ 90.15	\$ 65.00	\$ 40.00	\$ 55.00	\$ 93.50	\$ 67.00	\$ 80.60	\$ 75.00	\$ 77.00	\$ 22.50	\$ 11.75	-	-	-82.46%
<b>Grand Median</b>	<b>\$ 69.50</b>	<b>\$ 100.00</b>	<b>\$ 74.50</b>	<b>\$ 59.93</b>	<b>\$ 75.00</b>	<b>\$ 50.00</b>	<b>\$ 53.00</b>	<b>\$ 79.50</b>	<b>\$ 71.15</b>	<b>\$ 60.00</b>	<b>\$ 23.50</b>	<b>\$ 33.50</b>	-	-	<b>-36.79%</b>

\* Additional details available upon request

**Add-on vs. Non-Add-on Amount Invested (\$M)**

Deal Type	2007					2008					2009				% Change from 2Q 08 to 2Q 09	% Change from 1H 08 to 1H 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Add-on	\$ 4,007.98	\$ 2,860.86	\$ 6,341.13	\$ 4,087.29	\$ 17,297.26	\$ 2,367.50	\$ 742.70	\$ 2,132.80	\$ 777.25	\$ 6,020.24	\$ 400.84	\$ 235.05	-	-	-68.35%	-79.55%
Non-Add-on	\$ 91,833.28	\$ 115,775.84	\$ 137,894.36	\$ 173,546.33	\$ 519,049.81	\$ 64,544.82	\$ 36,445.75	\$ 73,661.38	\$ 23,425.66	\$ 198,077.61	\$ 13,246.12	\$ 10,879.86	-	-	-70.15%	-76.11%
<b>Grand Total</b>	<b>\$ 95,841.26</b>	<b>\$ 118,636.70</b>	<b>\$ 144,235.49</b>	<b>\$ 177,633.62</b>	<b>\$ 536,347.07</b>	<b>\$ 66,912.32</b>	<b>\$ 37,188.45</b>	<b>\$ 75,794.18</b>	<b>\$ 24,202.90</b>	<b>\$ 204,097.85</b>	<b>\$ 13,646.95</b>	<b>\$ 11,114.91</b>	-	-	<b>-70.11%</b>	<b>-76.21%</b>

**Add-on vs. Non-Add-on Amount Invested as % of Total**

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q
Add-on	4.18%	2.41%	4.40%	2.30%	3.23%	3.54%	2.00%	2.81%	3.21%	2.95%	2.94%	2.11%	-	-
Non-Add-on	95.82%	97.59%	95.60%	97.70%	96.77%	96.46%	98.00%	97.19%	96.79%	97.05%	97.06%	97.89%	-	-

**Add-on vs. Non-Add-on, Number of Deals**

Deal Type	2007					2008					2009				% Change from 2Q 08 to 2Q 09	% Change from 1H 08 to 1H 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		
Add-on	164	220	227	201	812	188	115	112	92	507	72	45	-	-	-60.87%	-61.39%
Non-Add-on	502	497	448	428	1875	422	309	360	200	1291	161	129	-	-	-58.25%	-60.33%
<b>Grand Total</b>	<b>666</b>	<b>717</b>	<b>675</b>	<b>629</b>	<b>2687</b>	<b>610</b>	<b>424</b>	<b>472</b>	<b>292</b>	<b>1798</b>	<b>233</b>	<b>174</b>	-	-	<b>-58.96%</b>	<b>-60.64%</b>

**Add-on vs. Non-Add-on Counts as % of Total**

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q
Add-on	24.62%	30.68%	33.63%	31.96%	30.22%	30.82%	27.12%	23.73%	31.51%	28.20%	30.90%	25.86%	-	-
Non-Add-on	75.38%	69.32%	66.37%	68.04%	69.78%	69.18%	72.88%	76.27%	68.49%	71.80%	69.10%	74.14%	-	-