

Amount Invested in Top 5 Industries (\$M)

Industry Sector	Industry Group	2007					2008					2009				% Change 3Q 08 to 3Q 09
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Business Products and Services (B2B)	Commercial Products	\$ 14,786.82	\$ 5,484.75	\$ 9,910.35	\$ 5,368.67	\$ 35,550.58	\$ 366.75	\$ 2,222.98	\$ 1,828.06	\$ 415.54	\$ 4,833.33	\$ 155.16	\$ 361.50	\$ 218.00	-	-88.07%
	Commercial Services	\$ 7,510.86	\$ 14,726.16	\$ 5,515.49	\$ 12,735.86	\$ 40,488.37	\$ 1,561.80	\$ 2,912.81	\$ 5,929.15	\$ 723.40	\$ 11,127.16	\$ 487.50	\$ 325.25	\$ 222.00	-	-96.26%
	Transportation	\$ 3,084.97	\$ 7,194.60	\$ 8,093.98	\$ 2,150.91	\$ 20,524.46	\$ 889.15	\$ 704.20	\$ 735.00	\$ 55.30	\$ 2,383.65	\$ 5.00	\$ 200.00	\$ 38.00	-	-94.83%
	Other Business Products & Services	\$ 606.60	\$ 180.50	\$ 1,935.25	\$ 372.05	\$ 3,094.40	\$ 1,291.86	\$ 4,026.45	\$ 836.95	\$ 337.75	\$ 6,493.01	\$ 1,379.30	\$ 23.30	\$ 328.17	-	-60.79%
	<b>Total</b>	<b>\$ 25,989.25</b>	<b>\$ 27,586.01</b>	<b>\$ 25,455.07</b>	<b>\$ 20,627.49</b>	<b>\$ 99,657.81</b>	<b>\$ 4,109.56</b>	<b>\$ 9,866.44</b>	<b>\$ 9,329.16</b>	<b>\$ 1,531.99</b>	<b>\$ 24,837.15</b>	<b>\$ 2,026.96</b>	<b>\$ 910.05</b>	<b>\$ 806.17</b>	-	<b>-91.36%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	\$ 323.37	\$ 169.71	\$ 175.00	\$ 270.00	\$ 938.08	\$ 1,084.90	\$ 184.00	\$ 106.40	\$ 4.70	\$ 1,380.00	\$ 25.00	\$ 129.55	\$ 129.55	-	-21.76%
	Consumer Durables	\$ 3,024.41	\$ 577.30	\$ 930.72	\$ 3,319.84	\$ 7,852.27	\$ 2,083.55	\$ 618.25	\$ 450.50	\$ -	\$ 3,152.30	\$ 120.00	\$ 87.60	\$ 6.00	-	-98.67%
	Consumer Non-Durables	\$ 1,092.10	\$ 1,700.56	\$ 2,728.80	\$ 4,846.70	\$ 10,368.16	\$ 523.50	\$ 223.00	\$ 3,268.00	\$ -	\$ 4,014.50	\$ 752.00	\$ 23.50	\$ -	-	-100.00%
	Media	\$ 15,598.13	\$ 4,452.12	\$ 8,723.80	\$ 9,474.45	\$ 38,248.50	\$ 2,036.70	\$ 833.40	\$ 28,976.82	\$ 1.48	\$ 31,848.40	\$ 116.00	\$ 369.00	\$ 571.00	-	-98.03%
	Restaurants, Hotels & Leisure	\$ 4,346.80	\$ 13,500.65	\$ 3,075.49	\$ 4,515.61	\$ 25,438.55	\$ 32,566.60	\$ 100.25	\$ 463.60	\$ 2,092.10	\$ 35,222.55	\$ 279.40	\$ 35.00	\$ 487.00	-	5.05%
	Retail	\$ 3,125.00	\$ 8,314.90	\$ 10,744.59	\$ 10,169.90	\$ 32,354.39	\$ 87.50	\$ 3,833.50	\$ 758.00	\$ -	\$ 5,172.30	\$ 112.21	\$ 356.00	\$ 208.65	-	-72.51%
	Services (Non-Financial)	\$ 962.50	\$ 7,520.32	\$ 3,266.42	\$ 23,938.90	\$ 35,688.14	\$ 450.50	\$ 1,269.20	\$ 1,195.30	\$ -	\$ 2,915.00	\$ 172.00	\$ 57.80	\$ 165.00	-	-86.20%
	Transportation	\$ 4,681.00	\$ 1,205.77	\$ 14,338.00	\$ 161.00	\$ 20,385.77	\$ 1,305.00	\$ 1,224.30	\$ 2,550.00	\$ 2,666.66	\$ 7,745.96	\$ 43.00	\$ 9.61	\$ 58.70	-	-97.70%
	Other Consumer Products & Services	\$ 58.30	\$ 1.73	\$ -	\$ 60.03	\$ 60.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-
	<b>Total</b>	<b>\$ 33,211.61</b>	<b>\$ 37,443.05</b>	<b>\$ 43,982.81</b>	<b>\$ 56,696.40</b>	<b>\$ 171,333.88</b>	<b>\$ 40,138.25</b>	<b>\$ 8,285.90</b>	<b>\$ 37,769.62</b>	<b>\$ 5,257.24</b>	<b>\$ 91,451.01</b>	<b>\$ 1,619.61</b>	<b>\$ 938.51</b>	<b>\$ 1,625.90</b>	-	<b>-95.70%</b>
Energy	Equipment	\$ 120.60	\$ 90.00	\$ 37.50	\$ 100.00	\$ 348.10	\$ 25.85	\$ 352.99	\$ 403.26	\$ 634.88	\$ 1,416.98	\$ -	\$ 13.00	\$ -	-	-100.00%
	Exploration, Production & Refining	\$ 1,138.97	\$ 1,583.43	\$ 7,440.19	\$ 1,623.50	\$ 11,786.09	\$ 3,858.50	\$ 2,892.55	\$ 2,376.65	\$ 1,678.41	\$ 10,806.11	\$ 484.47	\$ 50.00	\$ 1,412.00	-	-40.59%
	Services	\$ 214.80	\$ 15,504.10	\$ 225.00	\$ 999.76	\$ 16,943.66	\$ 999.76	\$ 2,934.00	\$ 300.00	\$ -	\$ 5,000.00	\$ 305.20	\$ 86.10	\$ 220.00	-	-26.67%
	Utilities	\$ 85.20	\$ 1,356.00	\$ 18.00	\$ 32,156.41	\$ 33,615.61	\$ 148.75	\$ 527.50	\$ -	\$ 1,254.00	\$ 1,930.25	\$ 4,800.00	\$ -	\$ -	-	-
	<b>Total</b>	<b>\$ 1,559.57</b>	<b>\$ 18,533.53</b>	<b>\$ 7,720.69</b>	<b>\$ 34,879.66</b>	<b>\$ 62,693.45</b>	<b>\$ 4,883.10</b>	<b>\$ 6,707.04</b>	<b>\$ 3,079.91</b>	<b>\$ 4,483.29</b>	<b>\$ 19,153.34</b>	<b>\$ 5,589.67</b>	<b>\$ 149.10</b>	<b>\$ 1,632.00</b>	-	<b>-47.01%</b>
Financial Services	Capital Markets/Institutions	\$ 121.00	\$ 380.00	\$ 535.00	\$ 5,192.10	\$ 6,228.10	\$ 2,632.00	\$ 303.00	\$ 7,680.00	\$ 300.00	\$ 10,915.00	\$ 55.00	\$ 133.70	\$ 300.00	-	-96.09%
	Commercial Banks	\$ 258.10	\$ 94.15	\$ 1,800.00	\$ 3,024.75	\$ 5,177.00	\$ 1,387.00	\$ 7,078.85	\$ 9,121.40	\$ 5,000.89	\$ 22,588.14	\$ 2,378.00	\$ 8,460.00	\$ -	-	-100.00%
	Insurance	\$ 842.39	\$ 3,326.83	\$ 8,127.50	\$ 927.80	\$ 13,224.52	\$ 1,005.70	\$ 303.00	\$ 125.30	\$ 150.00	\$ 1,584.00	\$ -	\$ -	\$ -	-	-100.00%
	Other Financial Services	\$ 26,812.11	\$ 2,063.50	\$ 28,529.88	\$ 1,835.81	\$ 59,241.30	\$ 2,079.90	\$ 2,506.45	\$ 950.37	\$ 1,560.50	\$ 7,097.22	\$ 512.32	\$ 568.00	\$ 300.00	-	-68.43%
	<b>Total</b>	<b>\$ 28,033.60</b>	<b>\$ 5,864.48</b>	<b>\$ 38,992.38</b>	<b>\$ 10,980.46</b>	<b>\$ 83,870.91</b>	<b>\$ 7,104.60</b>	<b>\$ 10,191.30</b>	<b>\$ 17,877.07</b>	<b>\$ 7,011.39</b>	<b>\$ 42,184.36</b>	<b>\$ 2,945.32</b>	<b>\$ 9,161.70</b>	<b>\$ 600.00</b>	-	<b>-96.64%</b>
Healthcare	Devices & Supplies	\$ 650.00	\$ 6,229.21	\$ 11,551.23	\$ 1,417.00	\$ 19,847.44	\$ 1,382.00	\$ 26.10	\$ 4,284.25	\$ 293.00	\$ 5,985.35	\$ 210.00	\$ 86.50	\$ 173.20	-	-95.96%
	Healthcare Technology Systems	\$ 250.00	\$ 12.00	\$ 355.00	\$ 7.00	\$ 624.00	\$ 575.00	\$ -	\$ 2,396.75	\$ 54.60	\$ 3,026.35	\$ 5.00	\$ 13.00	\$ -	-	-99.46%
	Pharmaceuticals & Biotechnology	\$ 674.90	\$ 3,513.70	\$ 2,155.40	\$ 793.27	\$ 7,137.27	\$ 386.16	\$ 163.00	\$ 252.00	\$ 15.00	\$ 816.16	\$ 180.00	\$ 11.00	\$ 40.00	-	-84.13%
	Services	\$ 388.35	\$ 4,394.40	\$ 2,912.90	\$ 7,416.23	\$ 15,111.88	\$ 4,802.65	\$ 256.30	\$ 866.91	\$ 987.00	\$ 6,912.86	\$ 13.20	\$ 5.00	\$ -	-	-99.42%
	Other Healthcare	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-
	<b>Total</b>	<b>\$ 1,963.25</b>	<b>\$ 14,149.31</b>	<b>\$ 16,974.53</b>	<b>\$ 9,633.50</b>	<b>\$ 42,720.58</b>	<b>\$ 7,145.81</b>	<b>\$ 445.40</b>	<b>\$ 7,799.91</b>	<b>\$ 1,349.60</b>	<b>\$ 16,740.72</b>	<b>\$ 408.20</b>	<b>\$ 97.50</b>	<b>\$ 231.20</b>	-	<b>-97.04%</b>
<b>Grand Total for All Industries</b>		<b>\$ 121,242.24</b>	<b>\$ 117,096.62</b>	<b>\$ 143,118.26</b>	<b>\$ 171,326.72</b>	<b>\$ 552,783.85</b>	<b>\$ 66,645.82</b>	<b>\$ 37,606.45</b>	<b>\$ 79,090.97</b>	<b>\$ 24,828.81</b>	<b>\$ 208,172.05</b>	<b>\$ 14,341.37</b>	<b>\$ 12,265.01</b>	<b>\$ 6,739.77</b>	-	<b>-91.48%</b>

Number of Financings in Top 5 Industries

Industry Sector	Industry Group	2007					2008					2009				% Change 3Q 08 to 3Q 09
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Business Products and Services (B2B)	Commercial Products	96	92	80	104	372	73	53	65	31	222	24	21	18	-	-72.31%
	Commercial Services	100	140	111	105	456	114	79	75	48	316	32	41	37	-	-50.67%
	Transportation	21	31	24	22	98	19	13	10	10	52	4	4	5	-	-50.00%
	Other Business Products & Services	15	10	17	14	56	16	12	10	8	46	5	6	8	-	-20.00%
	<b>Total</b>	<b>232</b>	<b>273</b>	<b>232</b>	<b>245</b>	<b>982</b>	<b>222</b>	<b>157</b>	<b>160</b>	<b>97</b>	<b>636</b>	<b>65</b>	<b>72</b>	<b>68</b>	-	<b>-57.50%</b>
Consumer Products and Services (B2C)	Apparel & Accessories	10	8	6	8	32	14	9	8	5	36	2	3	5	-	-37.50%
	Consumer Durables	22	27	28	32	109	20	18	19	12	69	7	4	7	-	-63.16%
	Consumer Non-Durables	27	27	22	27	103	23	10	15	14	62	20	11	7	-	-53.33%
	Media	49	35	37	27	148	26	12	14	5	57	10	15	5	-	-64.29%
	Restaurants, Hotels & Leisure	35	22	36	23	116	27	14	16	7	64	8	4	7	-	-56.25%
	Retail	20	15	25	23	83	11	10	18	6	45	6	7	5	-	-72.22%
	Services (Non-Financial)	12	25	16	13	66	13	10	11	7	41	11	6	3	-	-72.73%
	Transportation	7	13	13	12	45	15	13	7	18	53	6	3	6	-	-14.29%
	Other Consumer Products & Services	2	2	1	5	10	1	1	1	1	4	1	1	1	-	-100.00%
	<b>Total</b>	<b>184</b>	<b>174</b>	<b>184</b>	<b>165</b>	<b>707</b>	<b>149</b>	<b>97</b>	<b>108</b>	<b>74</b>	<b>428</b>	<b>70</b>	<b>53</b>	<b>45</b>	-	<b>-58.33%</b>
Energy	Equipment	9	8	8	3	28	7	10	14	12	43	3	4	2	-	-85.71%
	Exploration, Production & Refining	17	16	21	18	72	26	16	16	9	69	9	5	5	-	-68.75%
	Services	18	9	15	11	53	12	17	9	4	42	3	2	9	-	0.00%
	Utilities	3	2	1	3	9	3	3	1	1	7	1	1	1	-	-
	<b>Total</b>	<b>47</b>	<b>35</b>	<b>46</b>	<b>35</b>	<b>163</b>	<b>48</b>	<b>48</b>	<b>40</b>	<b>26</b>	<b>162</b>	<b>16</b>	<b>11</b>	<b>17</b>	-	<b>-57.50%</b>
Financial Services	Capital Markets/Institutions	6	9	12	11	38	16	4	3	6	29	6	7	2	-	-33.33%
	Commercial Banks	11	6	2	6	25	3	6	11	3	23	4	3	1	-	-90.91%
	Insurance	13	11	15	12	51	17	7	5	8	37	5	2	2	-	-60.00%
	Other Financial Services	15	13	15	13	56	19	12	9	8	48	10	6	2	-	-77.78%
	<b>Total</b>	<b>45</b>	<b>39</b>	<b>44</b>	<b>42</b>	<b>170</b>	<b>55</b>	<b>29</b>	<b>28</b>	<b>25</b>	<b>137</b>	<b>25</b>	<b>18</b>	<b>7</b>	-	<b>-75.00%</b>
Healthcare	Devices & Supplies	16	19	20	14	69	20	6	13	6	45	7	9	9	-	-30.77%
	Healthcare Technology Systems	5	2	6	5	18	5	3	11	5	24	4	5	5	-	-54.55%
	Pharmaceuticals & Biotechnology	13	5	7	12	37	8	6	9	4	27	6	6	2	-	-77.78%
	Services	32	36	41	27	136	36	21	33	24	114	15	7	9	-	-72.73%
	Other Healthcare	1	1	1	1	4	1	1	1	1	4	1	1	1	-	-
	<b>Total</b>	<b>67</b>	<b>62</b>	<b>74</b>	<b>58</b>	<b>261</b>	<b>69</b>	<b>36</b>	<b>66</b>	<b>39</b>	<b>210</b>	<b>32</b>	<b>22</b>	<		

Total Amount Invested by PE Deal Type (\$M)

Deal Type	2007					2008					2009				% Change from 3Q 08 to 3Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Buyout - LBO	\$ 110,243.14	\$ 107,402.46	\$ 124,103.82	\$ 159,927.42	\$ 501,676.83	\$ 53,229.12	\$ 22,214.26	\$ 45,850.02	\$ 6,359.72	\$ 127,653.13	\$ 10,365.48	\$ 3,450.41	\$ 3,730.57	-	-91.86%
PE Growth/Expansion	\$ 1,613.16	\$ 3,563.65	\$ 9,766.20	\$ 5,337.38	\$ 20,280.39	\$ 3,361.85	\$ 4,106.24	\$ 6,760.10	\$ 11,156.28	\$ 25,384.47	\$ 1,743.62	\$ 7,974.00	\$ 543.00	-	-91.97%
Other PE Deal Types*	\$ 9,385.94	\$ 6,130.51	\$ 9,248.24	\$ 6,061.92	\$ 30,826.63	\$ 10,054.85	\$ 11,285.95	\$ 26,480.85	\$ 7,312.81	\$ 55,134.45	\$ 2,232.27	\$ 840.60	\$ 2,466.20	-	-90.69%
<b>Grand Total</b>	<b>\$ 121,242.24</b>	<b>\$ 117,096.62</b>	<b>\$ 143,118.26</b>	<b>\$ 171,326.72</b>	<b>\$ 552,783.85</b>	<b>\$ 66,645.82</b>	<b>\$ 37,606.45</b>	<b>\$ 79,090.97</b>	<b>\$ 24,828.81</b>	<b>\$ 208,172.05</b>	<b>\$ 14,341.37</b>	<b>\$ 12,265.01</b>	<b>\$ 6,739.77</b>	-	<b>-91.48%</b>

\* Additional details available upon request

Number of Financings by PE Deal Type

Deal Type	2007					2008					2009				% Change from 3Q 08 to 3Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Buyout - LBO	533	572	544	508	2157	482	314	345	220	1361	173	150	141	-	-59.13%
PE Growth/Expansion	78	76	80	80	314	85	64	82	53	284	44	37	38	-	-53.66%
Other PE Deal Types*	64	62	51	49	226	55	52	53	33	193	32	27	22	-	-58.49%
<b>Grand Total</b>	<b>675</b>	<b>710</b>	<b>675</b>	<b>637</b>	<b>2697</b>	<b>622</b>	<b>430</b>	<b>480</b>	<b>306</b>	<b>1838</b>	<b>249</b>	<b>214</b>	<b>201</b>	-	<b>-58.13%</b>

\* Additional details available upon request

Median Amount Invested by PE Deal Type (\$M)

Deal Type	2007					2008					2009				% Change from 3Q 08 to 3Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Buyout - LBO	\$ 138.00	\$ 113.00	\$ 90.00	\$ 100.00	\$ 102.50	\$ 53.90	\$ 83.50	\$ 93.05	\$ 75.00	\$ 75.00	\$ 39.75	\$ 44.25	\$ 111.09	-	19.38%
PE Growth/Expansion	\$ 17.10	\$ 40.00	\$ 40.00	\$ 22.00	\$ 25.00	\$ 20.00	\$ 28.50	\$ 50.00	\$ 56.00	\$ 30.00	\$ 20.00	\$ 11.00	\$ 14.00	-	-72.00%
Other PE Deal Types*	\$ 45.00	\$ 100.00	\$ 65.00	\$ 50.00	\$ 61.65	\$ 93.50	\$ 67.00	\$ 88.60	\$ 75.00	\$ 79.50	\$ 17.50	\$ 30.00	\$ 77.50	-	-12.53%
<b>Grand Median</b>	<b>\$ 70.00</b>	<b>\$ 100.00</b>	<b>\$ 75.00</b>	<b>\$ 61.50</b>	<b>\$ 75.00</b>	<b>\$ 45.00</b>	<b>\$ 57.50</b>	<b>\$ 77.00</b>	<b>\$ 75.00</b>	<b>\$ 60.00</b>	<b>\$ 25.00</b>	<b>\$ 33.50</b>	<b>\$ 60.95</b>	-	<b>-20.84%</b>

\* Additional details available upon request

Add-on vs. Non-Add-on Amount Invested (\$M)

Deal Type	2007					2008					2009				% Change from 3Q 08 to 3Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Add-on	\$ 4,018.68	\$ 2,915.86	\$ 6,341.13	\$ 4,144.16	\$ 17,419.83	\$ 2,398.60	\$ 1,011.95	\$ 2,217.20	\$ 937.25	\$ 6,564.99	\$ 400.84	\$ 235.05	-	-	-100.00%
Non-Add-on	\$ 117,223.56	\$ 114,180.76	\$ 136,777.13	\$ 167,182.56	\$ 535,364.01	\$ 64,247.22	\$ 36,594.50	\$ 76,873.77	\$ 23,891.57	\$ 201,607.06	\$ 13,940.53	\$ 12,029.96	\$ 6,739.77	-	-91.23%
<b>Grand Total</b>	<b>\$ 121,242.24</b>	<b>\$ 117,096.62</b>	<b>\$ 143,118.26</b>	<b>\$ 171,326.72</b>	<b>\$ 552,783.85</b>	<b>\$ 66,645.82</b>	<b>\$ 37,606.45</b>	<b>\$ 79,090.97</b>	<b>\$ 24,828.81</b>	<b>\$ 208,172.05</b>	<b>\$ 14,341.37</b>	<b>\$ 12,265.01</b>	<b>\$ 6,739.77</b>	-	<b>-91.48%</b>

Add-on vs. Non-Add-on Amount Invested as % of Total

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q
Add-on	3.31%	2.49%	4.43%	2.42%	3.15%	3.60%	2.69%	2.80%	3.77%	3.15%	2.79%	1.92%	0.00%	-
Non-Add-on	96.69%	97.51%	95.57%	97.58%	96.85%	96.40%	97.31%	97.20%	96.23%	96.85%	97.21%	98.08%	100.00%	-

Add-on vs. Non-Add-on, Number of Deals

Deal Type	2007					2008					2009				% Change from 3Q 08 to 3Q 09
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	
Add-on	173	221	230	206	830	195	119	117	96	527	74	58	51	-	-56.41%
Non-Add-on	502	489	445	431	1867	427	311	363	210	1311	175	156	150	-	-58.68%
<b>Grand Total</b>	<b>675</b>	<b>710</b>	<b>675</b>	<b>637</b>	<b>2697</b>	<b>622</b>	<b>430</b>	<b>480</b>	<b>306</b>	<b>1838</b>	<b>249</b>	<b>214</b>	<b>201</b>	-	<b>-58.13%</b>

Add-on vs. Non-Add-on Counts as % of Total

Deal Type	2007					2008					2009			
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q
Add-on	25.63%	31.13%	34.07%	32.34%	30.77%	31.35%	27.67%	24.38%	31.37%	28.67%	29.72%	27.10%	25.37%	-
Non-Add-on	74.37%	68.87%	65.93%	67.66%	69.23%	68.65%	72.33%	75.63%	68.63%	71.33%	70.28%	72.90%	74.63%	-